



JHS SVENDGAARD RETAIL VENTURES LIMITED
(Formerly Known as JHS Svendgaard Retail Ventures Private Limited)
CIN: L52100HR2007PLC093324

Date: September 27,2024

To, The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001 Scrip Code: 544197	The Manager, Listing Department, National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Symbol: RETAIL
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Subject : Outcome of Meeting of Board of Directors of JHS Svendgaard Retail Ventures Limited in accordance with Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Dear Sir/Ma'am,

With reference to the captioned subject and in terms of the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time (“**SEBI Listing Regulations, 2015**”), we wish to inform that the Board of Directors of JHS Svendgaard Retail Ventures Limited (“**the Company**”) at their meeting held today i.e., **Friday, September 27, 2024**, has, inter alia, considered and approved the issue and allot **Fully Convertible Warrants** (“Warrants”), to person(s) belonging to the Promoter & Promoter Group Category and Non-Promoter Category, on a preferential basis, aggregating upto **Rs. 44,50,00,000** (Rupees Forty Four Crore Fifty Lakh Only), at such issue price as may be determined by the Board/ Committee of Directors in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and applicable provisions of Companies Act, 2013 and rules made thereunder for cash, carrying a right exercisable by the warrant holder to subscribe to one Equity share per warrant, to be converted at the option of the warrant holder in one or more tranches within 18 months from the date of allotment into the equivalent number of fully paid-up equity shares of the face value of Rs. 10/- (Rupees Ten Only) each, subject to the approval of shareholders. The names of the proposed allottees are mentioned below:

S. No.	Name of the Proposed Allottee	Category	Amount in Rupees (upto)
1.	Nikhil Nanda	Promoter	7,00,00,000/-
2.	AG Dayanmic Fund Limited	Non-Promoter	5,00,00,000/-
3.	Eminence Global Fund	Non-Promoter	5,00,00,000/-
4.	Nexpact Limited	Non-Promoter	5,00,00,000/-
5.	North Star Opportunities Fund Vcc	Non-Promoter	5,00,00,000/-
6.	Radiant Global Fund Class B Participating Shares	Non-Promoter	5,00,00,000/-
7.	Let's Jump Trampoline and Adventures Pvt Ltd	Non-Promoter	12,50,00,000/-

Corporate Office: B-1/E-23, Mohan Cooperative Industrial Estate, Mathura Road, New Delhi-110044.
Registered Office: Fifth Floor, Plot No. - 107, Sector-44, Institutional Area, Gurugram, Haryana-122001.
Website: <https://jhsretail.com/> E-mail: csretail@svendgaard.com Contact No. 011-42541201



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*Details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, with respect to this Preferential Issue is enclosed as **Annexure A**.*

The Board, in the aforesaid connection, approved convening an Extra Ordinary General Meeting (“EGM”) of the Shareholders of the Company to be held on Saturday, October 26, 2024 to seek necessary approval of the Shareholders for the proposed Preferential Issue.

Any further information in this connection will be submitted with the exchange in due course.

The meeting of Board of Directors commenced at 3:00 P.M and concluded at 6:40 P.M.

The above information is also available on the website of company at www.jhsretail.com.

You are requested to kindly take the same on your record.

Thanking You,

**Yours Faithfully,
For JHS Svendgaard Retail Ventures Limited**

**Kuldeep Jangir
Company Secretary & Compliance Officer**



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Annexure-A

Details on Preferential allotment in terms of SEBI Circular SEBI/HO/CFD/CFD-PoD 1/P/CIR/2023/123 dated July 13, 2023:

Sr. No.	Particulars of Securities	Details of Securities																
1	Type of Securities proposed to be issued	Fully Convertible Warrants (“Warrants”)																
2	Type of Issuance	Preferential Issue																
3	Total number of Securities proposed to be issued or the total amount for which the Securities will be issued	Issue of Warrants for an aggregate amount of Rs. 44,50,00,000/-																
4	Names of the Investor	<table border="1"><thead><tr><th>#</th><th>Name of Investor</th></tr></thead><tbody><tr><td>1</td><td>Nikhil Nanda</td></tr><tr><td>2</td><td>AG Dayanmic Fund Limited</td></tr><tr><td>3</td><td>Eminence Global Fund</td></tr><tr><td>4</td><td>Nexpact Limited</td></tr><tr><td>5</td><td>North Star Opportunities Fund Vcc</td></tr><tr><td>6</td><td>Radiant Global Fund Class B Participating Shares</td></tr><tr><td>7</td><td>Let's Jump Trampoline and Adventures Pvt Ltd</td></tr></tbody></table>	#	Name of Investor	1	Nikhil Nanda	2	AG Dayanmic Fund Limited	3	Eminence Global Fund	4	Nexpact Limited	5	North Star Opportunities Fund Vcc	6	Radiant Global Fund Class B Participating Shares	7	Let's Jump Trampoline and Adventures Pvt Ltd
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5	Issue Price	At such issue price as may be determined by the Board in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.																
6	In case of convertibles, Intimation on conversion of securities or on lapse of the tenure of the instrument.	Each Warrant is convertible into 1 Equity Share and the conversion can be exercised at any time within a period of 18 months from the date of allotment, in one or more tranches, as the case may be and on such other terms and conditions as applicable.																
7	Nature of Consideration (Whether cash or consideration other than cash)	Cash																

For JHS Svendgaard Retail Ventures Limited

Kuldeep Jangir
Company Secretary & Compliance Officer

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