

To,

Date: 05 March, 2025

<b>The Listing Department</b> <b>Bombay Stock Exchange Limited</b> <b>Department of Corporate Services</b> <b>Phiroze Jeejeebhoy Towers,</b> <b>Dalal Street Mumbai – 400001</b>  <u>Scrip Code: 544197</u>	<b>The Listing Department</b> <b>National Stock Exchange of India Limited</b> <b>Exchange Plaza, C-1, Block-G</b> <b>Bandra Kurla Complex</b> <b>Mumbai – 400051</b>  <u>Trading Symbol: RETAIL</u>
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**Subject : Outcome of Meeting of Board of Directors of JHS Svendgaard Retail Ventures Limited in accordance with Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.**

Dear Sir/Ma'am,

With reference to the captioned subject and in terms of the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time ("**SEBI Listing Regulations, 2015**"), we wish to inform that the Board of Directors of JHS Svendgaard Retail Ventures Limited ("**the Company**") at their meeting held today i.e., **Wednesday, March 05, 2025**, has, inter alia, considered and approved the issue **Fully Convertible Warrants** ("Warrants"), to person(s) belonging to the Promoter & Promoter Group Category and Non-Promoter Category, on a preferential basis, aggregating upto **Rs. 17,20,00,000** (Rupees Seventeen Crores Twenty Lakhs Only), at such issue price as may be determined by the Preferential Issue Committee of Board of Directors in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and applicable provisions of Companies Act, 2013 and rules made thereunder for cash, carrying a right exercisable by the warrant holder to subscribe to one Equity share per warrant, to be converted at the option of the warrant holder in one or more tranches within 18 months from the date of allotment into the equivalent number of fully paid-up equity shares of the face value of Rs. 10/- (Rupees Ten Only) each, subject to the approval of shareholders. The names of the proposed allottees are mentioned below:

S. No.	Name of the Proposed Allottee	Category	No. of Warrants to be Issued
1.	Sushma Nanda	Promoter	1,400,000
2.	JHS Svendgaard Laboratories Limited	Promoter Group	1,000,000
3.	Upendra Rai	Non-Promoter	500,000
4.	Khyati	Non-Promoter	100,000
5.	Vishal Arya	Non-Promoter	100,000
6.	Anamika Gautam	Non-Promoter	100,000



## JHS SVENDGAARD RETAIL VENTURES LIMITED

(Formerly Known as JHS Svendgaard Retail Ventures Private Limited)

CIN: L52100HR2007PLC093324

7.	Purnima Sharma	Non-Promoter	50,000
8.	Ashish Goel	Non-Promoter	50,000
9.	Rohina Sanjay Sangtani	Non-Promoter	50,000
10.	Sudhir Sud	Non-Promoter	25,000
11.	KSS Growth LLP	Non-Promoter	25,000
12.	Raunak Sethi	Non-Promoter	20,000
13.	Divyansh Sawhney	Non-Promoter	20,000

Details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, with respect to this Preferential Issue is enclosed as **Annexure A**.

The Board, in the aforesaid connection, approved convening an Extra Ordinary General Meeting ("EGM") of the Shareholders of the Company to be held on Thursday, April 03, 2025 to seek necessary approval of the Shareholders for the proposed Preferential Issue.

Any further information in this connection will be submitted with the exchange in due course.

The meeting of Board of Directors commenced at 03:00 P.M. today and concluded at 03:50 P.M.

The above information is also available on the website of company at [www.jhsretail.com](http://www.jhsretail.com).

You are requested to kindly take the same on your record.

Thanking You,

**Yours Faithfully,**  
**For JHS Svendgaard Retail Ventures Limited**

**Kuldeep Jangir**  
**Company Secretary & Compliance Officer**

**Annexure-A**

**Details on Preferential allotment in terms of SEBI Circular SEBI/HO/CFD/CFD-PoD 1/P/CIR/2023/123 dated July 13, 2023:**

Sr. No.	Particulars of Securities	Details of Securities																												
1	Type of Securities proposed to be issued	Fully Convertible Warrants ("Warrants")																												
2	Type of Issuance	Preferential Issue																												
3	Total number of Securities proposed to be issued or the total amount for which the Securities will be issued	Issue of Warrants for an aggregate amount of Rs. 17,20,00,000/-																												
4	Names of the Investor	<table border="1"> <thead> <tr> <th>#</th> <th>Name of Investor</th> </tr> </thead> <tbody> <tr><td>1</td><td>Sushma Nanda</td></tr> <tr><td>2</td><td>JHS Svendgaard Laboratories Limited</td></tr> <tr><td>3</td><td>Khyati</td></tr> <tr><td>4</td><td>Sudhir Sud</td></tr> <tr><td>5</td><td>Purnima Sharma</td></tr> <tr><td>6</td><td>Vishal Arya</td></tr> <tr><td>7</td><td>Raunak Sethi</td></tr> <tr><td>8</td><td>Divyansh Sawhney</td></tr> <tr><td>9</td><td>Upendra Rai</td></tr> <tr><td>10</td><td>Ashish Goel</td></tr> <tr><td>11</td><td>Anamika Gautam</td></tr> <tr><td>12</td><td>Rohina Sanjay Sangtani</td></tr> <tr><td>13</td><td>KSS Growth LLP</td></tr> </tbody> </table>	#	Name of Investor	1	Sushma Nanda	2	JHS Svendgaard Laboratories Limited	3	Khyati	4	Sudhir Sud	5	Purnima Sharma	6	Vishal Arya	7	Raunak Sethi	8	Divyansh Sawhney	9	Upendra Rai	10	Ashish Goel	11	Anamika Gautam	12	Rohina Sanjay Sangtani	13	KSS Growth LLP
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5	Issue Price	At such issue price as may be determined by the Board in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.																												
6	In case of convertibles, Intimation on conversion of securities or on lapse of the tenure of the instrument.	Each Warrant is convertible into 1 Equity Share and the conversion can be exercised at any time within a period of 18 months from the date of allotment, in one or more tranches, as the case may be and on such other terms and conditions as applicable.																												
7	Nature of Consideration (Whether cash or consideration other than cash)	Cash																												

**For JHS Svendgaard Retail Ventures Limited**

**Kuldeep Jangir**  
**Company Secretary & Compliance Officer**