

JHS SVENDGAARD RETAIL VENTURES LIMITED

(Formerly Known as JHS Svendgaard Retail Ventures Private Limited)

CIN: L52100HR2007PLC093324

To,

Date: 10th March, 2025

<p>The Listing Department Bombay Stock Exchange Limited Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street Mumbai – 400001</p> <p><u>Scrip Code: 544197</u></p>	<p>The Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G Bandra Kurla Complex Mumbai – 400051</p> <p><u>Trading Symbol: RETAIL</u></p>
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Reference: Meeting of the Board of Directors held on 05th March 2025.

Subject: Outcome of Meeting of Preferential Issue Committee of Board of Directors of JHS Svendgaard Retail Ventures Limited in accordance with Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Dear Sir,

This is in continuation to the outcome of the meeting of the Board of Directors held on Wednesday, 05th March 2025, wherein the Board of Directors of the Company has approved the issuance of Fully Convertible Warrants ("Warrants") carrying right exercisable by the Warrant holder to subscribe to one Equity Share of face value of Rs. 10/- (Rupees Ten Only) to the persons belonging to the Promoter & Promoter Group and Non-Promoter Category on preferential basis, aggregating upto Rs. 17,20,00,000 (Rupees Seventeen Crores Twenty Lakhs Only).

In this regard, we would like to inform you that the Preferential Issue Committee of the Board of Directors of the Company, at their meeting held today i.e. Monday, March 10, 2025, has inter alia, considered and approved the issuance of up to 34,40,000 Fully Convertible Warrants, at an issue price of Rs. 45/- (Rupees Forty-Five only) per warrant for an aggregate amount of up to Rs. 15,48,00,000 (Rupees Fifteen Crores Forty-Eight Lakhs Only) to the below mentioned allottees:

S. No.	Name of the Proposed Allottee	Category	No. of Warrants to be Issued
1.	Sushma Nanda	Promoter	14,00,000
2.	JHS Svendgaard Laboratories Limited	Promoter Group	10,00,000
3.	Upendra Rai	Non-Promoter	500,000
4.	Khyati	Non-Promoter	100,000
5.	Vishal Arya	Non-Promoter	100,000
6.	Anamika Gautam	Non-Promoter	100,000
7.	Purnima Sharma	Non-Promoter	50,000
8.	Ashish Goel	Non-Promoter	50,000
9.	Rohina Sanjay Sangtani	Non-Promoter	50,000
10.	Sudhir Sud	Non-Promoter	25,000
11.	KSS Growth LLP	Non-Promoter	25,000
12.	Raunak Sethi	Non-Promoter	20,000
13.	Divyansh Sawhney	Non-Promoter	20,000
Total			34,40,000



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The meeting commenced at 11:40 A.M. and concluded at 12:00 Noon.

You are requested to kindly take the same on your records.

Thanking you,

Yours faithfully,

For JHS Svendgaard Retail Ventures Limited

Kuldeep Jangir

Company Secretary & Compliance Officer