



## JHS SVENDGAARD RETAIL VENTURES LIMITED

(Formerly Known as JHS Svendgaard Retail Ventures Private Limited)

CIN: L52100HR2007PLC093324

To,

Date: 30 April, 2026

<b>The Listing Department</b> <b>Bombay Stock Exchange Limited</b> <b>Department of Corporate Services</b> <b>Phiroze Jeejeebhoy Towers,</b> <b>Dalal Street Mumbai – 400001</b>  <b><u>Scrip Code: 544197</u></b>	<b>The Listing Department</b> <b>National Stock Exchange of India Limited</b> <b>Exchange Plaza, C-1, Block-G</b> <b>Bandra Kurla Complex</b> <b>Mumbai – 400051</b>  <b><u>Trading Symbol: RETAIL</u></b>
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**Subject : Outcome of Meeting of Board of Directors of JHS Svendgaard Retail Ventures Limited in accordance with Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.**

**Dear Sir/Ma'am,**

With reference to the captioned subject and in terms of the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time ("**SEBI Listing Regulations, 2015**"), we wish to inform that the Board of Directors of JHS Svendgaard Retail Ventures Limited ("**the Company**") at their meeting held today i.e., **Thursday, April 30, 2026**, has, inter alia, considered and approved the issue of **Fully Convertible Warrants** ("Warrants"), to person(s) belonging to the Non-Promoter Category, on preferential basis, aggregating upto **Rs. 8,26,25,000** (Rupees Eight crore twenty-six lakh twenty-five thousand rupees Only), at issue price of **Rs. 25/- (Rupees Twenty-five)** determined by the Board of Directors in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and applicable provisions of Companies Act, 2013 and rules made thereunder for cash, carrying a right exercisable by the warrant holder to subscribe to one Equity share per warrant, to be converted at the option of the warrant holder in one or more tranches within 18 months from the date of allotment into the equivalent number of fully paid-up equity shares of the face value of Rs. 10/- (Rupees Ten Only) each, subject to the approval of shareholders. The names of the proposed allottees are mentioned below:

<b>S. No.</b>	<b>Name of the Proposed Allottee</b>	<b>Category</b>	<b>No. of Warrants to be Issued</b>
1.	Amit Sadh	Non-Promoter	10,00,000
2.	Purnima Sharma	Non-Promoter	10,00,000
3.	Sunny Bakshi	Non-Promoter	5,00,000
4.	Fresh Impact Labs Private Limited	Non-Promoter	4,00,000
5.	Vinita Gupta	Non-Promoter	2,00,000
6.	Ujjwal Anand	Non-Promoter	1,00,000
7.	Abhijeet Mohan Warang	Non-Promoter	1,00,000
8.	Nalin Kant Beura	Non-Promoter	5,000
	<b>Total</b>		<b>33,05,000</b>



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*Details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular SEBI/HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026, with respect to this Preferential Issue is enclosed as **Annexure A**.*

The Board, in the aforesaid connection, approved convening an Extra Ordinary General Meeting ("EGM") of the Shareholders of the Company to be held on **Saturday, May 30, 2026** to seek necessary approval of the Shareholders for the proposed Preferential Issue. Any further information in this connection will be submitted with the exchange in due course.

**The meeting of Board of Directors commenced at 03:30 P.M. and concluded at 03:53 P.M.**

The above information is also available on the website of company at [www.jhsretail.com](http://www.jhsretail.com).

You are requested to kindly take the same on your record.  
Thanking You,

**Yours Faithfully,**  
**For JHS Svendgaard Retail Ventures Limited**

**Kuldeep Jangir**  
**Company Secretary & Compliance Officer**

**Annexure-A**

**Details on Preferential allotment**

Sr. No.	Particulars of Securities	Details of Securities																		
1	Type of Securities proposed to be issued	Fully Convertible Warrants ("Warrants")																		
2	Type of Issuance	Preferential Issue																		
3	Total number of Securities proposed to be issued or the total amount for which the Securities will be issued	Issue of Warrants for an aggregate amount of Rs. 8,26,25,000/-																		
4	Names of the Investor	<table border="1"> <thead> <tr> <th>#</th> <th>Name of Investor</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Amit Sadh</td> </tr> <tr> <td>2</td> <td>Purnima Sharma</td> </tr> <tr> <td>3</td> <td>Sunny Bakshi</td> </tr> <tr> <td>4</td> <td>Fresh Impact Labs Private Limited</td> </tr> <tr> <td>5</td> <td>Vinita Gupta</td> </tr> <tr> <td>6</td> <td>Ujjwal Anand</td> </tr> <tr> <td>7</td> <td>Abhijeet Mohan Warang</td> </tr> <tr> <td>8</td> <td>Nalin Kant Beura</td> </tr> </tbody> </table>	#	Name of Investor	1	Amit Sadh	2	Purnima Sharma	3	Sunny Bakshi	4	Fresh Impact Labs Private Limited	5	Vinita Gupta	6	Ujjwal Anand	7	Abhijeet Mohan Warang	8	Nalin Kant Beura
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5	Vinita Gupta																			
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8	Nalin Kant Beura																			
5	Issue Price	Rs. 25/- (Face Value Rs. 10 and Premium Rs. 15)																		
6	In case of convertibles, Intimation on conversion of securities or on lapse of the tenure of the instrument.	Each Warrant is convertible into 1 Equity Share and the conversion can be exercised at any time within a period of 18 months from the date of allotment, in one or more tranches, as the case may be and on such other terms and conditions as applicable.																		
7	Nature of Consideration (Whether cash or consideration other than cash)	Cash																		

For JHS Svendgaard Retail Ventures Limited

Kuldeep Jangir  
Company Secretary & Compliance Officer