



JHS SVENDGAARD RETAIL VENTURES LIMITED

(Formerly Known as JHS Svendgaard Retail Ventures Private Limited)

CIN: L52100HR2007PLC093324

Date: December 03, 2024

To, The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001 Scrip Code: 544197	To, The Manager, Listing Department, National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Symbol: RETAIL
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Subject : Intimation as per Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") regarding the allotment of 77,71,357 Fully Convertible Warrants to the Promoter and Non-Promoter Group.

Dear Sir/Ma'am,

With reference to the captioned subject and in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') and upon receipt of 25% of the total amount payable towards subscription of the warrants from all the allottees, we wish to inform you that, the Preferential Issue Committee of the Board of Directors of the Company at their meeting held today being December 03, 2024, has inter alia, considered and approved the allotment of 77,71,357 Fully Convertible Warrants ("Warrants") at an issue price of Rs. 50/- per Warrant, for cash, for an aggregate amount of Rs. 38,85,67,850/- on a preferential basis, to the below-mentioned persons/entities belonging to the "Promoter and Non-Promoter Group" category:

S. N.	Particular	Category	No. of Fully Convertible Warrants allotted
1.	Nikhil Nanda	Promoter	12,71,357
2.	Multitude Growth Funds Limited (Formally Known as AG Dynamic Fund Limited)	Non-Promoter	10,00,000
3.	Eminence Global Fund PCC-Eubilia Capital Partners Fund I	Non-Promoter	10,00,000
4.	Nexpact Limited	Non-Promoter	10,00,000
5.	Radiant Global Fund-Class B Participating Shares	Non-Promoter	10,00,000
6.	Let's Jump Trampoline and Adventure Pvt Ltd	Non-Promoter	25,00,000
		Total	77,71,357

You are requested to kindly take the same on your records.

The meeting of the preferential Issue Committee of the Board of Directors was commenced at **17:45** and concluded at **18:25**.

Thanking you,
Yours faithfully,
For JHS Svendgaard Retail Ventures Limited

Kuldeep Jangir
Company Secretary & Compliance Officer